

Schedule B – Interest

Enter mortgage interest
received directly on
Schedule B.

Name will be
red when it is
first entered on
Sch B. Once an entry is
made on line 1b, the red
will disappear.

Do not make entry
directly on line 1b;
Link to Interest—
Stmt

U.S. Schedule B Interest and Ordinary Dividends	
Name: <input type="text"/>	SSN: <input type="text"/>
Part I: Interest	
1a Seller-financed mortgages	
Interest income from seller-financed mortgages and the buyer used the property as a personal residence. Show the buyer's name, address, and social security number.	
Name: <input type="text"/>	ID number: <input type="text"/>
Address: <input type="text"/>	Amount: <input type="text"/>
State information for seller-financed mortgage interest	
Joint amount: <input type="text"/>	Spouse amount: <input type="text"/>
Other interest	
Payer. If the payer is a brokerage firm, list the firm's name as the payer.	
Amount	
b <input type="text"/>	<input type="text"/>
c <input type="text"/>	<input type="text"/>
d <input type="text"/>	<input type="text"/>
e <input type="text"/>	<input type="text"/>
f <input type="text"/>	<input type="text"/>
g <input type="text"/>	<input type="text"/>
* The interest from Schedules K-1 transfers to line g. If you are using the interest statement, check here <input type="checkbox"/> AND manually enter: <input type="text"/> for the taxpayer and <input type="text"/> for the spouse on the statement as K-1 interest.	
Subtotal <input type="text"/>	
These amounts reduce taxable interest income.	
Nominee distributions (N) <input type="text"/>	<input type="text"/>
Accrued interest (A) <input type="text"/>	<input type="text"/>
OID adjustments (O) <input type="text"/>	<input type="text"/>
AUP adjustments (U) <input type="text"/>	<input type="text"/>
2 Add the amounts on line 1 <input type="text"/>	
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989 from Form 8815 <input type="text"/> TSJ: <input type="text"/>	
4 Subtract line 3 from line 2 <input type="text"/>	